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Student ID Number

## 2020-21 Assets

Printed Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### INDEPENDENT Students

#### For question 41 Student/Spouse

\$ \_\_\_\_\_ As of the date you completed the FAFSA, what was the net worth of your (and spouse's) total current balance of cash, savings, and checking accounts? Do not include student financial aid.

#### For question 42 Student/Spouse

\$ \_\_\_\_\_ As of the date you completed the FAFSA, what was the net worth of your (and spouse's) current investments?

**Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting education savings plans, call 1-800-433-3243. Investment values mean the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments. **Investments do not include** the home you live in, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in 43 and 87.

#### For question 43 Student/Spouse

\$ \_\_\_\_\_ As of the date you completed the FAFSA, what was the net worth of your (and spouse's) current businesses and/or investment farms. Do not include a farm that you live on and operate.

**Business and or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

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**DEPENDENT Students**

**For question 90 Parent(s)**

\$ \_\_\_\_\_ As of the date you completed the FAFSA, what was the net worth of your parents' total current balance of cash, savings, and checking accounts? Do not include student financial aid.

**For question 91 Parent(s)**

\$ \_\_\_\_\_ As of the date you completed the FAFSA, what was the net worth of your parents' current investments?

**Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting education savings plans, call 1-800-433-3243. Investment values mean the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments. **Investments do not include** the home you live in, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in 43 and 87.

**For question 92 Parent(s)**

\$ \_\_\_\_\_ As of the date you completed the FAFSA, what was the net worth of your parents' current businesses and/or investment farms? Do not include a farm that you live on and operate. **Business and or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and or investment farm debt means only those debts for which the business or investment farm was used as collateral.

*By signing this document, I certify that the information is complete, true and accurate. I understand that purposely providing false or misleading information could result in criminal prosecution, prison sentence, and/or a fine pursuant to U.S. Criminal Code and Colorado Criminal Code.*

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(If dependent)